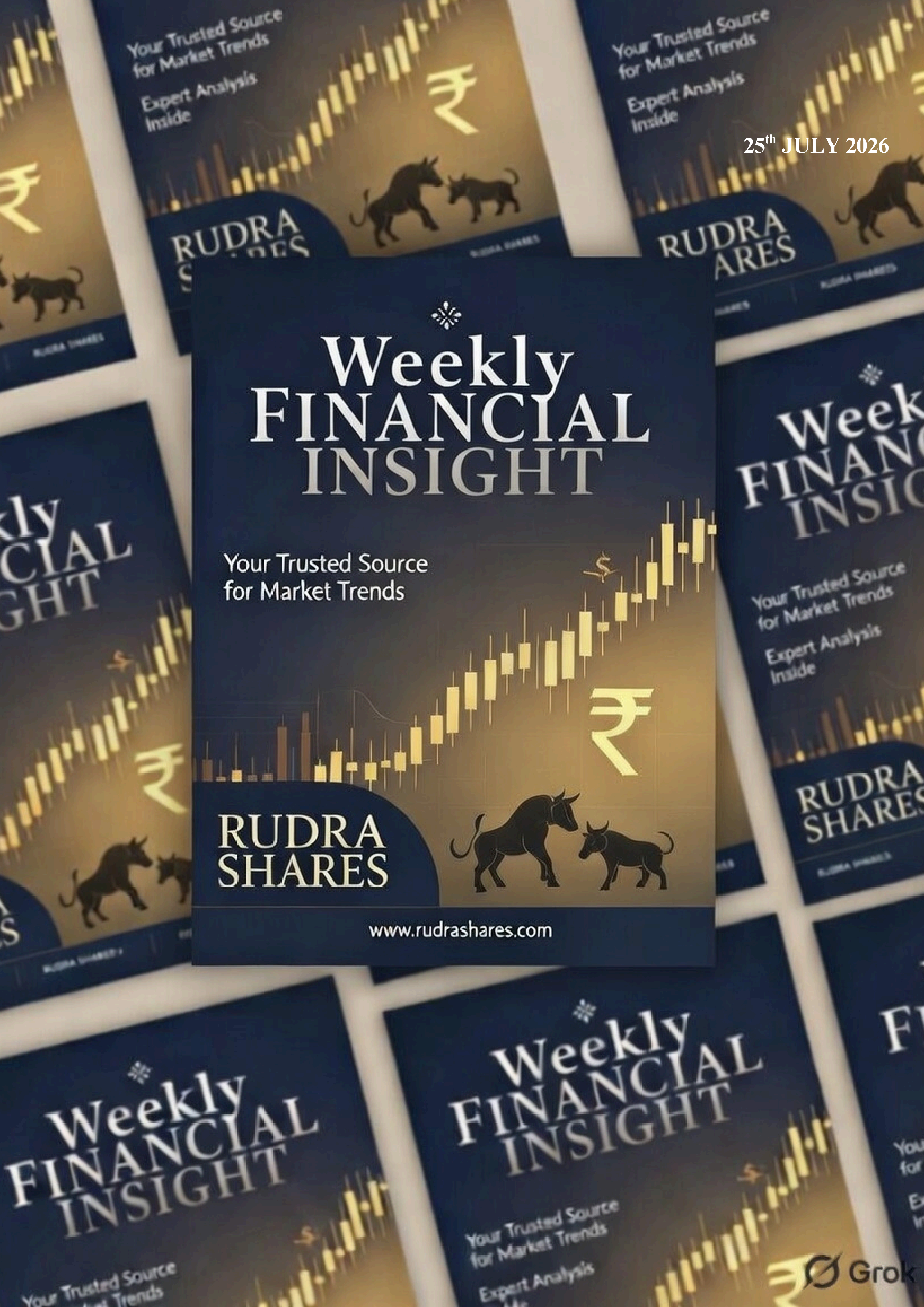
25th JULY 2026



RUDRA
रुद्रा है तो मुद्रा है

78th EDITION

RUDRA WEEKLY INSIGHT

SIMPLIFYING INVESTMENT DECISIONS

25th JULY 2026

CORPORATE AND ECONOMY NEWS

- Sona Comstar eyes 10x revenue growth through robotics, AI and acquisitions.
- Bharat Petroleum may increase fuel prices if crude oil remains at current levels
- Maruti repositions Brezza as changing buyer preferences reshape the compact SUV market.
- Ujjivan Small Finance Bank increases the share of secured loans to over 50%.
- Infosys CEO Salil Parekh to step down; board appoints Ashiss Kumar Dash as CEO-designate. Co. revises FY27 revenue growth guidance to 1.5%–3%, lowering the bottom end.
- ITC is re-architecting its cigarette portfolio after the tax hike, says CMD Sanjiv Puri.
- Nestlé says India continues to be a growth outlier among global markets.
- PTC Industries bags a DRDO order to develop a component for a lightweight tank.
- Hindalco Industries lines up a potential ₹1 trillion investment in India.
- Trump's 200% generic drug tariff threat puts $9.7 billion of Indian pharma exports at risk; industry says reshoring is not practical.
- Apollo Micro secures Indian Navy prototype order for autonomous underwater surveillance
- JSW Infrastructure eyes 127 MT cargo in FY27 even as Fujairah terminal disruption continues.
- Punjab National Bank eyes entry into world's top 100 banks in the next 2 years.
- Paytm builds a ₹13,529 crore cash reserve and eyes organic growth along with acquisitions.
- L&T secures over ₹10,000 crore orders from metals and mining companies
- Westside plans biggest push yet with 100 annual stores

Source: Bloombergquint,Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

(Closing price as on 24th JULY 2026)

INDIAN INDICES		
INDEX BSE	**CLSG**	**CHG**
BSE SENSEX	760597.77	(0.43)%
NIFTY	23767.45	(0.43)%
BANK NIFTY	56693.50	0.18%
BSE BANKEX	64297.00	0.18%
INDIA VIX	14.03	4.08%
SECTOR INDEX NSE		
IT	28767.95	0.82%
INFRA	9240.85	(0.42)%
ENERGY	38821.80	(0.57)%
FMCG	49053.30	0.04%
PHARMA	25548.15	(0.41)%
AUTO	27217.95	(1.10)%
METALS	12401.55	(0.55)%
MIDCAP	61622.35	(0.10)%
NIFTY 500	22913.30	(0.30)%
DII / FII INVESTMENT (IN CR)		
DII	+5453.55	
FII/FPI	-3892.77	
COMMODITY MARKET		
Gold (Rs /10g)	143238	(0.59)%
Silver(Rs /kg)	222824	0.05%

TECHNICAL CHART- NIFTY 50

TECHNICAL OUTLOOK

Bulls Defend the Gap: Can Nifty Sustain the Recovery?

The recent correction in Nifty50 found support precisely around the gap zone, where buying interest re-emerged and helped the index stage a healthy rebound. The gap created on 15th June 2026 has now been completely filled, making this zone a crucial technical support for the short term. The index is currently trading at a important juncture. If it manages to sustain above the recently reclaimed support levels, the bulls could gradually regain control and pave the way for a fresh upward move. However, traders should also remain realistic, as the upside appears limited unless Nifty decisively closes above the 24,000 mark. From a momentum perspective, the RSI is hovering near a critical support zone, indicating that the ongoing correction may be approaching exhaustion. A sustained move above current levels, supported by improving momentum, could trigger a short-term relief rally.

Levels to watch:

Maintain a cautiously optimistic stance. Traders may expect index to bounce back from support placed in 23,620-23,600 range. The violation of the range could trigger fresh leg of selling till 23,340 and 23,200 levels.

On the contrary, for the upmove to resume, the trading range of 23,980-24,000 needs to be traded on higher side. The sustained move above the range could take the rally forward towards 24,200 and 24,260 levels.

Sensex

The support can be expected in 74,500-74,470 trading range. The break and close below support range could trigger fresh leg of profit booking and take the index towards 73,200 and 72,500 levels.

The resistance for the immediate short term can be expected in 77,200-77,230 trading range and sustained move above the range could trigger fresh leg of short covering move and take the index towards 77,900 and 78,500 levels

TECHNICAL CHART- BANK NIFTY

TECHNICAL OUTLOOK

Bank Nifty continues to remain in a classic phase of consolidation, reflecting the ongoing tug-of-war between bulls and bears. Although the index attempted to break out of its trading range, the move lacked follow-through, forcing it back into the consolidation zone and keeping short-term sentiment cautious. The negative market reaction to the latest results from major private banking heavyweights has further weighed on the index, preventing it from building upward momentum. As a result, Bank Nifty remains under pressure despite the broader market showing signs of stability. Technically, the index is now trading below its key moving averages after a prolonged period, indicating a temporary loss of strength. A decisive reclaim and sustained close above these moving averages will be required to restore the bullish bias and attract fresh buying interest. On the brighter side, several select PSU banking stocks are approaching important support levels, where favorable risk-reward opportunities may emerge for short-term traders. A positive reversal in these stocks could provide strength to the Bank Nifty to regain momentum.

Levels to watch:

The support for the immediate short term can be expected in 55,380-55,350 range and violation of the levels could further drag the index towards 54,350 and 53,500 levels.

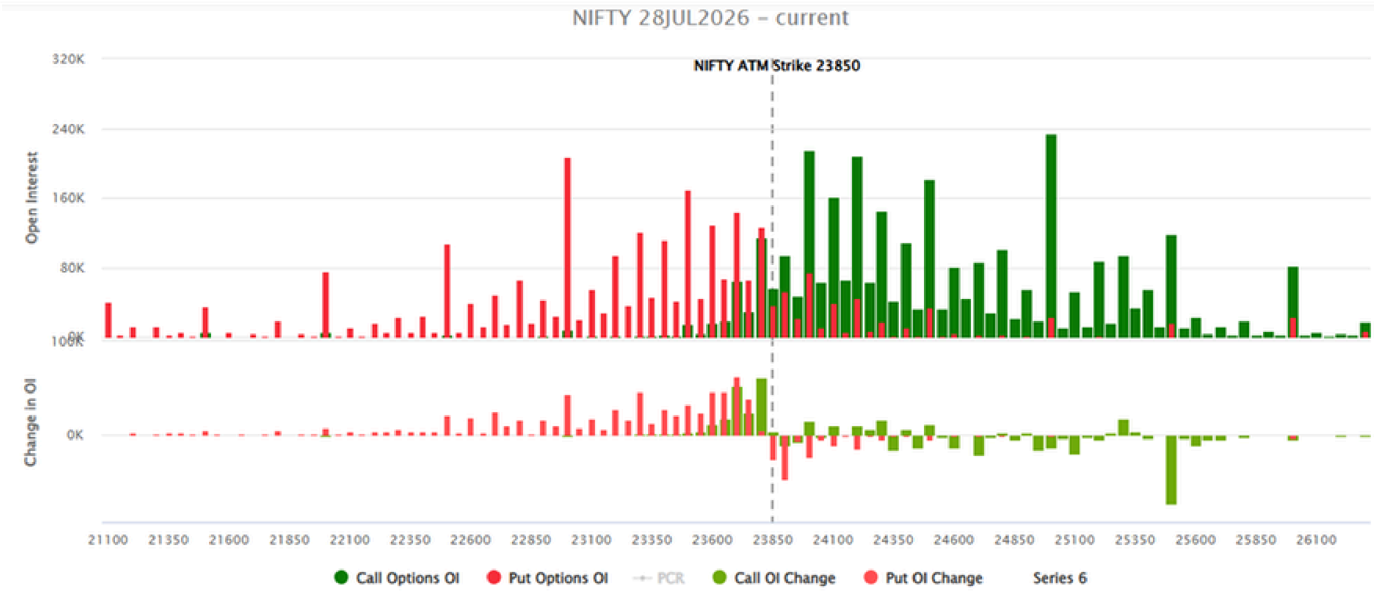
The index is likely to face immediate resistance in 57,390-57,415 range which also coincides with 20 EMA. The decisive move and close above the range could bring the bulls back into the game and short covering rally could extend till 58,300 and 58,760 levels

Bankex

Traders can expect support in 63,300-63,270 trading range. Break and close below the range could deteriorate the sentiments further and decline till 62,450 can be seen.

On the contrary, the resistance for the immediate short term can be expected in 65,100-65,120 range. Once it’s get traded on higher side decisively, the bulls can take the momentum towards 65,700 and 66,100 levels.

WEEKLY OPTIONS OPEN INTEREST



The following information can be obtained from option data

1. Significant open interest in 24,000 CE making it stiff resistance area for the immediate short term.
2. The fresh writing in 23,800 CE suggest, traders need to be cautious at higher levels as profit booking might not be ruled out in pull backs.
3. The immediate support can be expected in 23,500 range.
4. The put call ratio (PCR) at 0.83 suggest, index is moving towards oversold zone.

Nifty futures important moving averages.

200 DEMA – 24,429
100 DEMA – 24,167
50 DEMA – 24,013

Shashank Bansal
SEBI registered Research Analyst: INH000010715
bansal.shashank12@gmail.com

तेजी की वापसी या बड़ी गिरावट की आहट? गैप सपोर्ट पर टिका बाजार, अगले सप्ताह तय होगी निफ्टी की दिशा

-Shashank Bansal (SEBI रजिस्टर्ड रिसर्च एनालिस्ट - INH000010715)

बाजार फिलहाल एक ऐसे मोड़ पर खड़ा है जहाँ तकनीकी संकेत, एफआईआई की लगातार बिकवाली, महंगा कच्चा तेल और वैश्विक अनिश्चितता दबाव बना रहे हैं, जबकि मजबूत घरेलू संस्थागत खरीदारी (DII Buying), बेहतर मानसून और सुधरते कॉर्पोरेट नतीजे बाजार को सहारा दे रहे हैं। ऐसे में अगले कुछ कारोबारी सत्र निफ्टी और बैंक निफ्टी की मध्यम अवधि की दिशा तय कर सकते हैं।

भारतीय शेयर बाजार ने पूरे सप्ताह दबाव में कारोबार किया और प्रमुख सूचकांक निफ्टी तथा सेंसेक्स दोनों गिरावट के साथ बंद हुए। हालांकि सप्ताह के दौरान हुई बिकवाली के बावजूद बाजार ने महत्वपूर्ण तकनीकी स्तरों पर मजबूत समर्थन दिखाया, जिससे यह स्पष्ट है कि निवेशकों की खरीदारी पूरी तरह समाप्त नहीं हुई है। **निफ्टी ने जून 2026 में बने गैप क्षेत्र का सफलतापूर्वक परीक्षण किया और उसी क्षेत्र से खरीदारी देखने को मिली।** तकनीकी विश्लेषण के अनुसार यह गैप अब पूरी तरह भर चुका है और अल्पकाल में यह क्षेत्र मजबूत सपोर्ट के रूप में काम कर सकता है। इसके बावजूद बाजार की तस्वीर पूरी तरह सकारात्मक नहीं कही जा सकती क्योंकि **घंटे (Hourly) के चार्ट पर बना Head & Shoulder पैटर्न** अभी भी सक्रिय है तथा इसकी नेकलाइन शुक्रवार के गैप-डाउन के साथ टूट चुकी है। ऐसे पैटर्न सामान्यतः कमजोरी का संकेत देते हैं, इसलिए हालिया उछाल को अभी ट्रेंड रिवर्सल नहीं बल्कि राहत भरी तेजी (Relief Rally) के रूप में ही देखा जाना चाहिए। यदि निफ्टी **23,980-24,000** के ऊपर टिकने में सफल रहता है तो **24,200** और उसके बाद **24,260** तक की तेजी संभव है, लेकिन इस स्तर पर असफलता आने पर बाजार फिर दबाव में आ सकता है। दूसरी ओर **23,620-23,600** का क्षेत्र सबसे महत्वपूर्ण सपोर्ट रहेगा। यदि यह क्षेत्र टूटता है तो **23,340** और उसके बाद **23,200** तक गिरावट की संभावना से इनकार नहीं किया जा सकता। तकनीकी संकेतकों की बात करें तो RSI अपने महत्वपूर्ण सपोर्ट क्षेत्र के निकट है, जिससे संकेत मिलता है कि बिकवाली का दबाव धीरे-धीरे कम हो सकता है, लेकिन इसके लिए कीमतों में स्थायी मजबूती आवश्यक होगी। डेरिवेटिव आँकड़े भी फिलहाल सतर्कता बरतने की सलाह दे रहे हैं। **24,000** कॉल स्ट्राइक पर भारी ओपन इंटरेस्ट बाजार के लिए मजबूत रेजिस्टेंस का काम कर रहा है, जबकि **23,800** कॉल पर नई राइटिंग यह दर्शाती है कि ऊपरी स्तरों पर मुनाफावसूली देखने को मिल सकती है। 23,500 का स्तर प्रमुख सपोर्ट बना हुआ है और Put Call Ratio **(PCR) 0.83** यह संकेत देता है कि बाजार ओवरसोल्ड क्षेत्र की ओर बढ़ रहा है, जहाँ से तकनीकी उछाल संभव है। इसके अतिरिक्त निफ्टी फ्यूचर्स अभी **50 DEMA (24,013), 100 DEMA (24,167) तथा 200 DEMA (24,429)** जैसे महत्वपूर्ण मूविंग एवरेज के नीचे कारोबार कर रहा है, जिससे यह स्पष्ट है कि मध्यम अवधि का ट्रेंड अभी भी दबाव में है।

बैंक निफ्टी की स्थिति निफ्टी से अधिक कमजोर दिखाई दे रही है। पिछले कई सप्ताह से यह सूचकांक सीमित दायरे में फंसा हुआ है और हर बार ब्रेकआउट की कोशिश असफल रही है। हाल ही में प्रमुख निजी बैंकों के तिमाही नतीजों पर बाजार की नकारात्मक प्रतिक्रिया ने बैंकिंग इंडेक्स पर अतिरिक्त दबाव बनाया है। सबसे महत्वपूर्ण बात यह है कि **बैंक निफ्टी लंबे समय बाद अपने प्रमुख मूविंग एवरेज के नीचे कारोबार कर रहा है**, जो अल्पकालिक कमजोरी का संकेत है। यदि यह **57,390-57,415** के ऊपर टिकने में सफल रहता है तो शॉर्ट कवरिंग के चलते **58,300** और **58,760** तक तेजी देखने को मिल सकती है। वहीं **55,380-55,350** का सपोर्ट टूटने पर गिरावट **54,350** और **53,500** तक बढ़ सकती है। सकारात्मक पक्ष यह है कि कई PSU **बैंक शेयर मजबूत तकनीकी सपोर्ट के निकट पहुँच चुके हैं**, जहाँ जोखिम की तुलना में संभावित रिटर्न बेहतर दिखाई देता है।
सेंसेक्स की तकनीकी तस्वीर भी लगभग निफ्टी जैसी ही बनी हुई है। **74,500-74,470** का क्षेत्र महत्वपूर्ण सपोर्ट रहेगा और इसके नीचे बंद होने पर **73,200** तथा **72,500** तक गिरावट संभव है। दूसरी ओर **77,200-77,230** के ऊपर मजबूती मिलने पर शॉर्ट कवरिंग के कारण **77,900** तथा **78,500** तक तेजी देखने को मिल सकती है। वहीं बैंकेक्स (Bankex) के लिए **63,300-63,270** का क्षेत्र प्रमुख सपोर्ट तथा **65,100-65,120** तत्काल रेजिस्टेंस रहेगा।

पूरे सप्ताह विदेशी संस्थागत निवेशकों (FII) की बिकवाली जारी रही। सप्ताह के दौरान **एफआईआई** ने लगभग **₹7,182** करोड़ की शुद्ध बिकवाली की, जबकि **डीआईआई** ने लगभग **₹8,638** करोड़ की खरीदारी कर बाजार को सहारा दिया।
बाजार पर दबाव की सबसे बड़ी वजह वैश्विक परिस्थितियाँ बनी हुई हैं। **ब्रेंट क्रूड 95 डॉलर प्रति बैरल से ऊपर** बना हुआ है और यदि इसकी कीमत **100 डॉलर** के आसपास पहुँचती है तो भारत जैसे आयात-निर्भर देश के लिए यह गंभीर चुनौती बन सकती है। इसी बीच भारतीय रुपया लगातार पाँचवें सप्ताह कमजोर होकर **96.57 प्रति डॉलर** के स्तर पर बंद हुआ, जो इसके रिकॉर्ड निचले स्तर के काफी करीब है। कमजोर रुपया विदेशी निवेशकों की वापसी में सबसे बड़ी बाधाओं में से एक माना जा रहा है। यदि रुपया और कमजोर होता है तथा कच्चा तेल ऊँचे स्तर पर बना रहता है तो निफ्टी **23,500** के स्तर का दोबारा परीक्षण कर सकता है। हालांकि अप्रैल जैसी बड़ी गिरावट के लिए केवल महंगा तेल पर्याप्त नहीं होगा; उसके लिए किसी नए बड़े भू-राजनीतिक तनाव की आवश्यकता होगी।

सेक्टोरल प्रदर्शन की बात करें तो अधिकांश सेक्टर दबाव में रहे। **निफ्टी प्राइवेट बैंक** में सबसे अधिक **4.32%** की गिरावट दर्ज की गई। इसके बाद **रियल्टी, कैपिटल मार्केट, ऑयल एंड गैस तथा आईटी सेक्टर** में भी कमजोरी रही। दूसरी ओर रक्षात्मक (Defensive) सेक्टर अपेक्षाकृत बेहतर प्रदर्शन करते दिखाई दिए, जहाँ **एफएमसीजी, ऑटो और मीडिया** सूचकांकों ने सीमित बढ़त दर्ज की। यह निवेशकों के सतर्क रुख को दर्शाता है।

तकनीकी और मौलिक दोनों संकेतों को मिलाकर देखा जाए तो बाजार फिलहाल निर्णायक मोड़ पर है। 23,600-23,500 का क्षेत्र निफ्टी के लिए मजबूत सुरक्षा कवच है, जबकि 24,000 के ऊपर स्थायी बंद होने पर ही नई तेजी की पुष्टि होगी। निवेशकों को जल्दबाजी से बचते हुए चरणबद्ध निवेश (Staggered Investment) की रणनीति अपनानी चाहिए तथा अल्पकालिक ट्रेडरों को महत्वपूर्ण सपोर्ट और रेजिस्टेंस स्तरों का सख्ती से पालन करना चाहिए। आने वाला सप्ताह यह तय करेगा कि हालिया उछाल केवल राहत भरी तेजी थी या फिर बाजार वास्तव में एक नई तेजी की शुरुआत करने जा रहा है।

IPO CORNER

IPO- LOHIA CORP LTD

Incorporated in June 2023, company is one of the world's leading manufacturers of machinery and equipment for the technical textiles industry, with a primary focus on woven Raffia machinery used to produce **polypropylene (PP) and high-density polyethylene (HDPE) woven fabrics and sacks.**

The company ranks among the **top global players** in the woven Raffia machinery industry, with a **15.4% share of the global market by value**. In India, **it is the market leader**, commanding a **40.7% market share by value in Fiscal 2025.**

As of March 31, 2026, Lohia Corp's manufacturing facilities had an annual installed capacity of **240 tape extrusion lines, 13,800 circular looms, and 108,000 tape winders**, enabling the company to serve customers efficiently across more than 90 countries.

As of 17th July, the company, along with its subsidiaries and the Demerged Company, owned 54 registered trademarks. It has been **granted 127 patents (71 in India and 56 overseas) and holds eight design registrations in India**. Additionally, the **company has 24 trademark applications and 19 patent applications pending in India**, highlighting its continued investment in innovation and intellectual property.

Strengths:

• Market leader in India and among the leading manufacturers globally of woven raffia machinery in a growing market

• Diverse product portfolio, offering end-to-end solutions for the woven fabric ecosystem

• Strong relationships with a diverse, global customer base through an extensive global sales and distribution network

• Advanced manufacturing infrastructure with comprehensive backward integration, supported by an in-house training centre

DETAILS	
Issue Open	**July 23, 2026**
Issue Close	**July 27, 2026**
Issue Type	**Bookbuilding IPO**
Sale Type	**OFS only**
Face Value	**Rs 1/ EquitySh**
Price Band	**Rs 404 – Rs 425**
Lot Size	**35 Shares**
Total Issue Size	**Rs 1101 cr**
Offer for sale	**2,59,31,407 shares of ₹1 (agg. up to ₹1,101 Cr)**
Listing At	NSE, BSE

LISTED INDUSTRY PEERS

Name of the Companies	Face Value per Equity hare# (₹)	Revenue from operations (₹ in million)#	EPS (Basic)# (₹)	EPS (Diluted)# (₹)	P/E Ratio (times)	Return on Net Worth# (%)	NAV per Equity Share# (₹)
Lohia Corp Limited*	1.00	17,169.95	18.31	18.31	[●]**	72.95	49.37
Rajoo Engineers Limited	1.00	3,442.53	2.74	2.74	18.27	14.16	19.33
LMW Limited	10.00	32,074.20	122.37	122.37	134.25	4.56	2,683.25
Mamata Machinery Limited	10.00	2,330.02	6.12	6.12	62.07	8.13	75.21
Jyoti CNC Automation Limited	2.00	20,931.30	14.78	14.78	54.60	16.79	88.00
Windsor Machines Limited	2.00	5,704.96	0.08	0.06	NM##	0.13	55.73

IPO CORNER

IPO- INDO-MIM LTD

Incorporated in 1996, Indo-MIM is a global leader in manufacturing precision engineering components using metal injection molding (MIM) technology.
The company offers end-to-end solutions including mold design, tooling, finishing, and assembly.
Along with MIM, the company also use advanced technologies such as investment casting, precision machining, ceramic injection molding, and 3D metal printing to serve diverse industries.
With over 25 years of experience in the MIM industry, they are the largest manufacturer globally of precision engineering components using MIM technology, with a market share of 7% in terms of revenue from MIM in Fiscal 2025 and have held this position for the last five years. (Source: F&S Report).
In FY 2025, it has manufactured over 6,400 products, catering to automotive, defence, medica, consumer, and aerospace industries.
The company operates 15 manufacturing facilities across India, the US, the UK, and Mexico, and hold the world's largest installed MIM capacity (Source: F&S Report). Its global presence includes sales offices in China, Germany, and the US, and sales representatives across Europe and Asia.

Strengths

•Global leadership in manufacturing precision engineering components using MIM technology
• Long-standing relationships with Indian and global OEM customers
• Diversified product portfolio catering to applications across multiple industries
• Backward integrated, dual-shore manufacturing capabilities with focus on efficiency
• Export driven player with extensive global distribution capability
• Experienced promoters and management team
• Track record of robust financial performance

DETAILS	
Issue Open	**July 23, 2026**
Issue Close	**July 27, 2026**
Issue Type	**Bookbuilding IPO**
Sale Type	**Fresh cap cum OFS**
Face Value	**Rs 1/ EquitySh**
Price Band	**Rs 461 – Rs 485**
Lot Size	**30 Shares**
Total Issue Size	**Rs 3811 cr**
Offer for sale	**6,82,91,022 shares of ₹1 (agg. up to ₹3311 Cr)**
Fresh issue	**1,03,09,278shares of ₹1 (agg. up to ₹ 499Cr)**
Listing At	NSE, BSE

LISTED INDUSTRY PEERS

Name of company	Face value (₹ per share)	Revenue from Operations for Financial Year 2025 (in ₹ million)	EPS (₹)		P/E	NAV as at March 31, 2025 (₹ per share)	RONW (%) for Financial Year 2025
			Basic	Diluted			
INDO-MIM Limited	1.00	33,295.77	8.79	8.60	[•]*	45.63	19.94%
Peer group							
Jiangsu Gian Technology Co, Ltd	NA	26,708.62(1)	7.92(1)	7.92(1)	80.03(2)	143.41(1)	6.13%(1)

** To be computed after finalisation of the Price Band.*

The peers have been determined on the basis of companies listed globally because there is no listed company in India whose business is comparable to Indo MIM.

EDUCATION CORNER/ FINANCIAL TERMINOLOGY

WHAT ARE TREASURY BILLS ????

Treasury Bills (T-Bills) are the **largest category of U.S. Treasury securities** issued by the United States government to meet its **short-term funding** needs. They have maturities of one year or less, making them a popular short-term investment.

Unlike traditional bonds, T-Bills ***do not pay periodic interest*** *(coupons). Instead, they are issued at a* ***discount to their face value*** *and redeemed at full face value upon maturity.* ***The difference between the purchase price and the face value represents the investor's return.***

EXAMPLE:

Suppose an investor has $100,000.

Scenario 1: Low T-Bill Yield: T-Bill Yield = 1.5%, Expected Stock Return = 10%

The investor is likely to allocate more money to stocks due to the large return difference.

Scenario 2: High T-Bill Yield: T-Bill Yield = 5.8%, Expected Stock Return = 8%

Now the extra return from stocks is only 2.2%, which may not justify the additional risk. Many investors may prefer T-Bills.

IMPACT OF TREASURY BILLS (T-BILLS) ON THE STOCK MARKET

- **Influences Investor Preference:** Higher T-Bill returns make government securities more attractive than equities.
- **Impacts Market Liquidity:** Increased investment in T-Bills can reduce liquidity in the stock market.
- **Sector-Wise Impact:** Growth sectors like technology are generally more affected by rising T-Bill yields than defensive sectors.
- **Reflects Market Sentiment:** Strong demand for T-Bills indicates a risk-off environment, while lower demand suggests greater confidence in stocks.
- **Signals Interest Rate Expectations:** T-Bill yields often move with expectations of central bank policy, influencing overall market direction.

TAXATION OF TREASURY BILLS

- **No Periodic Interest:** T-Bills do not pay coupons
- **Federal Tax:** The discount earned at maturity is taxed as ordinary income at the federal level.
- **State & Local Tax Exemption:** Interest income from U.S. Treasury Bills is generally exempt from state and local income taxes.
- **Capital Gains Tax:** If a T-Bill is sold before maturity, any gain or loss due to the price difference may be treated as a capital gain or loss, depending on the holding period and tax rules.

Treasury Bills (T-Bills) are among the safest and most liquid short-term investment instruments issued by the U.S. government. They play a crucial role in financial markets by serving as the benchmark risk-free asset, influencing interest rates, stock valuations, and investor sentiment. Changes in T-Bill yields can significantly affect the flow of funds between bonds and equities, making them an important indicator for investors and policymakers. For conservative investors seeking capital preservation, liquidity, and stable returns, Treasury Bills remain a reliable investment option and a key component of the global financial system.

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
27-Jul-26	AMARA RAJA ENERGY & MOBILITY LTD	Final Dividend - Rs. - 5.2000
27-Jul-26	BIRLA CABLE LTD	Final Dividend - Rs. - 1.2500
27-Jul-26	CRISIL LTD	Interim Dividend - Rs. - 10.0000
27-Jul-26	DEEPAK NITRITE LTD-$	Final Dividend - Rs. - 7.5000
27-Jul-26	DLF LTD	Final Dividend - Rs. - 8.0000
27-Jul-26	EVEREST INDUSTRIES LTD	Final Dividend - Rs. - 1.0000
27-Jul-26	KCP LTD	Dividend - Rs. - 0.5000
27-Jul-26	PERSISTENT SYSTEMS LTD	Final Dividend - Rs. - 18.0000
27-Jul-26	TATA CAPITAL LTD	Final Dividend - Rs. - 0.5700
27-Jul-26	UNIVERSAL CABLES LTD	Dividend - Rs. - 4.5000
27-Jul-26	VINDHYA TELELINKS LTD	Final Dividend - Rs. - 6.0000
27-Jul-26	WIPRO LTD	Interim Dividend - Rs. - 2.0000
28-Jul-26	DOLLAR INDUSTRIES LTD	Final Dividend - Rs. - 3.0000
28-Jul-26	EIH ASSOCIATED HOTELS LTD-$	Final Dividend - Rs. - 3.5000
28-Jul-26	GMM PFAUDLER LTD	Final Dividend - Rs. - 1.0000
28-Jul-26	GODREJ PROPERTIES LTD	Final Dividend - Rs. - 10.0000
28-Jul-26	GREAVES COTTON LTD	Final Dividend - Rs. - 2.0000
28-Jul-26	HARDWYN INDIA LTD	Bonus issue 2:5
28-Jul-26	IRB INVIT FUND	Income Distribution (InvIT)
28-Jul-26	MENON PISTONS LTD	Final Dividend - Rs. - 1.0000

Source: bseindia.com

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
28-Jul-26	PERMANENT MAGNETS LTD-$	Final Dividend - Rs. - 2.2000
28-Jul-26	RESONANCE SPECIALTIES LTD-$	Final Dividend - Rs. - 1.0000
28-Jul-26	SOLAR INDUSTRIES INDIA LTD	Final Dividend - Rs. - 11.0000
28-Jul-26	SRF LTD	Interim Dividend - Rs. - 5.0000
29-Jul-26	ALEMBIC PHARMACEUTICALS LTD	Final Dividend - Rs. - 12.0000
29-Jul-26	ASM TECHNOLOGIES LTD	Final Dividend - Rs. - 12.0000
29-Jul-26	GODREJ AGROVET LTD	Final Dividend - Rs. - 11.0000
29-Jul-26	IFGL REFRACTORIES LTD	Final Dividend - Rs. - 2.1500
29-Jul-26	RANE (MADRAS) LTD	Final Dividend - Rs. - 16.0000
29-Jul-26	ROUTE MOBILE LTD	Interim Dividend - Rs. - 4.0000
29-Jul-26	SHAKTI PUMPS INDIA LTD-$	Final Dividend - Rs. - 1.0000
29-Jul-26	SIEMENS LTD	Final Dividend - Rs. - 18.0000
29-Jul-26	TTK PRESTIGE LTD	Final Dividend - Rs. - 7.5000
29-Jul-26	UGAR SUGAR WORKS LTD-$	Final Dividend - Rs. - 0.1000
30-Jul-26	ALBERT DAVID LTD-$	Final Dividend - Rs. - 5.0000
30-Jul-26	BASF INDIA LTD	Final Dividend - Rs. - 25.0000
30-Jul-26	BIRLANU LTD	Final Dividend - Rs. - 15.0000
30-Jul-26	CHEVIOT COMPANY LTD-$	Final Dividend - Rs. - 25.0000
30-Jul-26	CRESTCHEM LTD	Final Dividend - Rs. - 1.5000
30-Jul-26	DWARIKESH SUGAR INDUSTRIES LTD	Final Dividend - Rs. - 0.1000

Source: bseindia.com

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
30-Jul-26	GPT HEALTHCARE LTD	Final Dividend - Rs. - 1.5000
30-Jul-26	GRANULES INDIA LTD-$	Final Dividend - Rs. - 1.7500
30-Jul-26	IG PETROCHEMICALS LTD	Final Dividend - Rs. - 5.0000
30-Jul-26	IVP LTD	Final Dividend - Rs. - 1.5000
30-Jul-26	JK TYRE & INDUSTRIES LTD	Dividend - Rs. - 4.0000
30-Jul-26	KOKUYO CAMLIN LTD-$	Final Dividend - Rs. - 0.3000
30-Jul-26	DR. LAL PATHLABS LTD	Interim Dividend - Rs. - 5.0000
30-Jul-26	MARICO LTD	Final Dividend - Rs. - 4.0000
30-Jul-26	SURYAAMBA SPINNING MILLS LTD	Final Dividend - Rs. - 1.0000
30-Jul-26	ULTRATECH CEMENT LTD	Final Dividend - Rs. - 240.0000
30-Jul-26	YASHO INDUSTRIES LTD	Final Dividend - Rs. - 0.5000
31-Jul-26	ADC INDIA COMMUNICATIONS LTD-$	Dividend - Rs. - 25.0000
31-Jul-26	AMAL LTD	Final Dividend - Rs. - 1.5000
31-Jul-26	ANANT RAJ LTD-$	Final Dividend - Rs. - 1.0000
31-Jul-26	ASK AUTOMOTIVE LTD	Final Dividend - Rs. - 1.8500
31-Jul-26	ASTRAZENECA PHARMA INDIA LTD	Final Dividend - Rs. - 36.0000
31-Jul-26	BAJEL PROJECTS LTD	Final Dividend - Rs. - 0.6000
31-Jul-26	BATA INDIA LTD	Dividend - Rs. - 9.0000
31-Jul-26	BATLIBOI LTD-$	Final Dividend - Rs. - 0.6000
31-Jul-26	BENGAL TEA & FABRICS LTD	Final Dividend - Rs. - 1.5000

Source: bseindia.com

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
31-Jul-26	BHARTI HEXACOM LTD	Final Dividend - Rs. - 18.0000
31-Jul-26	BOMBAY DYEING & MANF. CO. LTD	Final Dividend - Rs. - 0.4000
31-Jul-26	BRITANNIA INDUSTRIES LTD	Final Dividend - Rs. - 90.5000
31-Jul-26	CAMPUS ACTIVEWEAR LTD	Final Dividend - Rs. - 1.5000
31-Jul-26	CARBORUNDUM UNIVERSAL LTD	Final Dividend - Rs. - 2.5000
31-Jul-26	CEAT LTD	Final Dividend - Rs. - 35.0000
31-Jul-26	CELLO WORLD LTD	Final Dividend - Rs. - 1.5000
31-Jul-26	CENTUM ELECTRONICS LTD	Final Dividend - Rs. - 5.0000
31-Jul-26	COROMANDEL AGRO PRODUCTS & OILS LTD	Final Dividend - Rs. - 1.5000
31-Jul-26	CITY UNION BANK LTD	Dividend - Rs. - 2.0000
31-Jul-26	DCM SHRIRAM LTD	Final Dividend - Rs. - 4.0000
31-Jul-26	EICHER MOTORS LTD	Final Dividend - Rs. - 82.0000
31-Jul-26	EIH LTD	Final Dividend - Rs. - 1.5000
31-Jul-26	ENDURANCE TECHNOLOGIES LTD	Final Dividend - Rs. - 11.5000
31-Jul-26	FINE ORGANIC INDUSTRIES LTD	Final Dividend - Rs. - 11.0000
31-Jul-26	FIVE-STAR BUSINESS FINANCE LTD	Final Dividend - Rs. - 2.0000
31-Jul-26	GALAXY SURFACTANTS LTD	Final Dividend - Rs. - 22.0000
31-Jul-26	GANDHAR OIL REFINERY (INDIA) LTD	Interim Dividend - Rs. - 2.0000
31-Jul-26	GREENPANEL INDUSTRIES LTD	Final Dividend - Rs. - 0.5000
31-Jul-26	GE POWER INDIA LTD	Final Dividend - Rs. - 7.0000

Source: bseindia.com

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
31-Jul-26	IGARASHI MOTORS INDIA LTD	Final Dividend - Rs. - 1.3000
31-Jul-26	INDIAN METALS & FERRO ALLOYS LTD	Final Dividend - Rs. - 7.5000
31-Jul-26	INDEGENE LTD	Final Dividend - Rs. - 2.2500
31-Jul-26	INOX GREEN ENERGY SERVICES LTD	Spin Off
31-Jul-26	INTERNATIONAL TRAVEL HOUSE LTD-$	Final Dividend - Rs. - 5.5000
31-Jul-26	KAIRA CAN COMPANY LTD	Final Dividend - Rs. - 12.0000
31-Jul-26	KAYCEE INDUSTRIES LTD	Final Dividend - Rs. - 2.0000
31-Jul-26	KELTECH ENERGIES LTD	Final Dividend - Rs. - 1.5000
31-Jul-26	KIRLOSKAR OIL ENGINES LTD	Final Dividend - Rs. - 4.5000
31-Jul-26	KPT INDUSTRIES LTD	Final Dividend - Rs. - 3.0000
31-Jul-26	KNOWLEDGE REALTY TRUST	Income Distribution REITs
31-Jul-26	KALYANI STEELS LTD	Dividend - Rs. - 10.0000
31-Jul-26	MAFATLAL INDUSTRIES LTD-$	Final Dividend - Rs. - 1.2500
31-Jul-26	MAMATA MACHINERY LTD	Final Dividend - Rs. - 0.5000
31-Jul-26	NEXOME CAPITAL MARKETS LTD	Final Dividend - Rs. - 1.5000
31-Jul-26	POWER FINANCE CORPORATION LTD	Final Dividend - Rs. - 3.9500
31-Jul-26	POWERGRID INFRASTRUCTURE INVESTMENT TRUST	Income Distribution (InvIT)
31-Jul-26	PNB HOUSING FINANCE LTD	Final Dividend - Rs. - 8.0000
31-Jul-26	PLATINUMONE BUSINESS SERVICES LTD	Final Dividend - Rs. - 4.0000
31-Jul-26	PRADEEP METALS LTD	Final Dividend - Rs. - 2.5000

Source: bseindia.com

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
31-Jul-26	PRECISION WIRES INDIA LTD	Final Dividend - Rs. - 0.5500
31-Jul-26	PRIVI SPECIALITY CHEMICALS LTD	Final Dividend - Rs. - 10.0000
31-Jul-26	RAMA PHOSPHATES LTD	Final Dividend - Rs. - 0.2500
31-Jul-26	REDTAPE LTD	Final Dividend - Rs. - 2.0000
31-Jul-26	R K SWAMY LTD	Final Dividend - Rs. - 2.0000
31-Jul-26	SAKSOFT LTD	Final Dividend - Rs. - 0.5500
31-Jul-26	SHILCHAR TECHNOLOGIES LTD	Final Dividend - Rs. - 12.5000
31-Jul-26	SI CAPITAL & FINANCIAL SERVICES LTD	Right Issue of Equity Shares
31-Jul-26	SINGER INDIA LTD	Final Dividend - Rs. - 0.4000
31-Jul-26	SIRCA PAINTS INDIA LTD	Final Dividend - Rs. - 2.0000
31-Jul-26	SMRUTHI ORGANICS LTD	Dividend - Rs. - 1.5000
31-Jul-26	SPICE ISLANDS INDUSTRIES LTD-$	Final Dividend - Rs. - 0.6000
31-Jul-26	STRIDES PHARMA SCIENCE LTD	Final Dividend - Rs. - 5.0000
31-Jul-26	TIMKEN INDIA LTD	Final Dividend - Rs. - 2.5000
31-Jul-26	V-GUARD INDUSTRIES LTD	Final Dividend - Rs. - 1.5000
31-Jul-26	WPIL LTD	Final Dividend - Rs. - 2.0000

Source: bseindia.com

WORLDWIDE FORTHCOMING EVENTS

DATE	DATA	COUNTRY
27th JULY 2026	CBI Distributive Trades Survey (Jul) Core Durable Goods Orders (MoM) (Jun) Durable Goods Orders (MoM) (Jun) Atlanta Fed GDPNow (Q2)	UK US US US
28th JULY 2026	OPEC Meeting Industrial Production (YoY) (Jun) Cumulative Industrial Production (Jun) Manufacturing Output (MoM) (Jun) ADP Employment Change Weekly Goods Trade Balance (Jun) CB Consumer Confidence (Jul)	US INDIA INDIA INDIA US US US
29th JULY 2026	API Weekly Crude Oil Stock BoE Consumer Credit (Jun) M3 Money Supply Crude Oil Inventories , Crude Oil Imports Cushing Crude Oil Inventories Gasoline Inventories Fed Interest Rate Decision , FOMC Statement	US UK INDIA US US US US
30th JULY 2026	FOMC Press Conference BoE Interest Rate Decision (Jul) BoE MPC Meeting Minutes Core PCE Price Index (MoM) (Jun) GDP (QoQ) (Q2) PCE Price index (YoY) (Jun) Continuing Jobless Claims , Initial Jobless Claims Natural Gas Storage	US UK UK US US US US US
31st JULY 2026	Nationwide HPI (YoY) (Jul) Federal Fiscal Deficit (Jun) RBI Monetary and Credit Information Review M3 Money Supply Employment Cost Index (QoQ) (Q2) Chicago PMI (Jul)	UK INDIA INDIA INDIA US US

Source: investing.com